# CATHOLIC CHARITIES SENIOR COMMUNITIES

# **Dear Applicant:**

Thank you for your interest in choosing a Catholic Charities' senior community. We offer two types of communities which differ by funding source and income requirements—HUD Rent Assisted and Tax Credit Communities.

# **Mission in Action**

Catholic Charities Senior Communities develops and operates affordable, supportive communities for older adults with a resolve to nurture a spirit of purpose, wellness and harmony among both our residents and colleagues.

# **Income Eligibility**

Your annual gross income is an essential factor to qualifying you for residency in any of our communities. The U.S. Department of Housing and Urban Development (HUD) sets the income limits annually.

The established maximum annual income limits (per household):

1 Person	2 Person
\$36,800	\$42,050
\$25,200	\$28,800
\$44,160	\$50,460
	\$25,200

Updated April 1, 2021

- HUD Rent Assisted residents pay 30% of their adjusted gross income in rent.
- Tax Credit residents' rent is based on the apartment type regardless of individual income. Tax Credit communities also have a minimum annual income to qualify. Section 8 vouchers are accepted.

# Age Eligibility

An applicant must be 62 years old or older **at the time of application** to apply to all but five of Catholic Charities' senior communities. The five buildings that accept non-elderly disabled persons\* are Basilica Place, Coursey Station, DePaul House, Starner Hill and St. Charles House.

\*non-elderly disabled persons are persons that qualify for apartments which are specifically designed and designated for persons under the age of 62 years old with a physical disability that results in a functional limitation in access and use of the apartment.



300B Dulaney Valley Rd, Timonium, MD 21093 | 667.600.2280 / TTY 711 | www.cc-md.org\senior-communities Catholic Charities welcomes people regardless of faith and is an Equal Housing Opportunity provider.



## Supplement to Application for Federally Assisted Housing

As part of your application, you have the right to include information for a contact person. The contact information is for the purpose of identifying a person or organization that may be able to help in resolving issues or provide special care or services to you during your residency. If you do not wish to list a contact person, please indicate that by placing a check mark in the appropriate box and sign.

# Return the completed application and Supplement to Application to:

Catholic Charities Senior Communities 2300B Dulaney Valley Road Timonium, Maryland 21093

Please ensure all forms are signed and dated. This application may be refused or rejected solely on the grounds that it is not satisfactorily completed and/or illegible, or if any information is found to be false.

### What Happens Next?

A preliminary review of your application is conducted to determine if your application meets the established eligibility criteria set forth in the Catholic Charities Senior Communities' Tenant Selection Plan. Your application is then placed on the Senior Communities Waitlist for which you are eligible as of the date your application was received. A notification letter is mailed to you regarding the status of the preliminary review.

# **Questions?**

If you have any questions, please contact an Applications Coordinator by calling 667-600-2280 or email housing@cc-md.org.

Visit our website at cc-md.org/senior-communities.

# CATHOLIC CHARITIES SENIOR COMMUNITIES

### **RE: Updates to Share**

Dear Applicant,

Thank you for your interest in leasing an apartment with Catholic Charities Senior Communities. To continue our efforts to help prevent the spread of the COVID -19 virus, non-essential face-to-face meetings are temporarily eliminated. The Communities have resumed initial interviews by phone and are contacting applicants that are at the top of the waitlist for their perspective community. We have a few updates to share with you.

**WE'VE MOVED:** Effective December 2019, Catholic Charities Senior Communities has a new address. Our new location is:

Catholic Charities Senior Communities 2300B Dulaney Valley Road Timonium, MD 21093

However due to the pandemic, our office is closed and only accepting applications by mail at this time. We are working remotely and available to you by phone during the hours of 8:30am - 4:30pm, Monday - Friday. If you have any questions regarding your application or our process, please do not hesitate to contact our Applications team at 667-600-2280.

*WE'RE SMOKE FREE:* Catholic Charities Senior Communities implemented a smoke-free policy effective October 2019, to provide a healthier community for our residents and employees. The policy applies to anyone on Catholic Charities property including residents, visitors, employees and vendors and prohibits the use of cigarettes, cigars, pipes, electronic nicotine delivery systems (vaping) and any other smoking methods including medicinal marijuana which is illegal by Federal Law. Catholic Charities property includes the individual apartments, all common/interior areas and all exterior areas - including any car parked on the property.

Again, thank you for selecting Catholic Charities Senior Communities as your choice for housing. If you have any questions regarding this information, feel free to call our main office at (667) 600-2280.

Sincerely, Catholic Charities Senior Communities

2300B Dulaney Valley Rd, Timonium, MD 21093 | 667.600.2280 / TTY 711 | www.cc-md.org\senior-communities Catholic Charities welcomes people regardless of faith and is an Equal Housing Opportunity provider.



# Frequently Asked Questions about Catholic Charities Senior Communities

# **1.** Do I have to be a Catholic to live in a Catholic Charities Senior Community?

No, Catholic Charities is an equal housing opportunity provider. We believe that all people, regardless of their religion, beliefs, race or financial means, are entitled to a home.

# 2. Why do I have to keep my address and phone number current?

Catholic Charities Senior Communities requires that you notify us whenever there is a change in your address or telephone number. Having current contact information is necessary to notify you of changes to your waitlist status and apartment availability. If we are unable to contact you, your application may be removed from the waitlist.

### 3. What is the size of the apartment?

Some communities have several different floor plans to choose from, however, most floor plans average 540 square feet. (See brochure)

# 4. What is gross income?

A family's income before any taxes or other exclusions or deductions have been taken out of it. (i.e. Social Security income before Medicare deductions.)

# 5. How much is the monthly rent?

In HUD Rent Assisted communities, residents pay 30% of their adjusted gross income in rent. Adjusted gross income equals gross income plus income from assets minus allowable medical expenses.

In Tax Credit communities, residents' rent is based on the apartment type regardless of individual income. Section 8 vouchers are accepted.

# 6. How much is the security deposit?

The security deposit equals one month's rent.

# 7. Is there an entrance fee?

No, there is not an application or entrance fee.

# 8. Are utilities included?

In most communities residents are responsible for paying the electric.





# 9. Are pets welcomed?

Yes, pets weighing 25 pounds or less are welcomed in all communities. There is a \$300 pet deposit.

# 10. How do I apply for admission to a Catholic Charities Senior Community?

Call (667) 600-2280 to receive an application by mail or download at www.ccmd.org\senior-communities. Complete and sign the application and mail it to the address using the envelope provided.

# 11. How do I know if I'm eligible?

You will be sent a letter of eligibility upon preliminary review of your submitted application. For more information, please see the cover letter.

# 12.Is there a waiting list?

Yes, all Catholic Charities Senior Communities maintain a waiting list. For details, you can call 667-600-2280 or each community separately.

# 13.I own my own home, will I have to sell it before moving in?

No, it is not necessary to sell your home before moving into a Catholic Charities Senior Community.

# 14.Can I keep my car?

Yes, resident parking is available.

# 15.What appliances do you offer?

In addition to a refrigerator and an electric stove, most apartments are carpeted and the windows have mini-blinds. For added peace, residents are offered a personal emergency response system.

# 16.Is there an elevator?

Yes, all communities have an elevator.

# 17.Is there security personnel in the community?

All buildings are equipped with a front door controlled entry system. Some Catholic Charities Senior Communities have on-site security.

# 18. What services are available?

All Catholic Charities' Senior Communities have **Service Coordinators** who link residents with resources available in the community. Some communities have a **Support Services Program** (SSP) which provides meals, assistance with housekeeping, laundry and minimal personal care and care management to residents age 62 and older participating in the program. SSP fees vary according to individual income and assets. **Answers for the Aging** is a free telephone-based information and referral service for older adults and caregivers. They can be reached at 667-600-2100.

# **19.When I move into a Catholic Charities Senior Community, will I remain on the waitlist for other communities?**

It is required that your name be removed from all Catholic Charities Senior Community waiting lists upon admission to one of the Catholic Charities Senior Communities.

### 20. Will my application be denied for poor credit due to domestic violence?

You cannot be denied admission or denied assistance because you are or have been a victim of domestic violence, dating violence, sexual assault, or stalking.

The Violence Against Women Act (VAWA) provides protections for victims of domestic violence, dating violence, sexual assault, or stalking. VAWA protections are not only available to women, but are available equally to all individuals regardless of sex, gender identity, or sexual orientation.





2300B Dulaney Valley Road, Timonium, MD 21093 | (667) 600-2280



# **APPLICATION FOR ADMISSION**

# **KEEP A COPY FOR YOUR RECORDS**

Please fill in all that applies to you as Head of Household. If a question on the application does not apply to your household, write NONE or N/A for that question.

### Please check your choice(s):

(You may select as many communities as desired, but at least one (1) must be selected in order for your application process to begin. If there is no selection, your application will be returned.)

### **HUD Rent Assisted**

- $\Box$  Aberdeen Court, Aberdeen\*
- $\hfill\square$  Abingdon Gardens, Abingdon
- □ Arundel Woods, Glen Burnie\*
- □ Basilica Place, Baltimore\*
- □ Coursey Station, Lansdowne
- □ DePaul House, Violetville\*
- □ Friendship Station, Odenton\*
- □ Friendship Village, Odenton
- □ Holy Korean Martyrs, Woodlawn
- □ Owings Mills New Town, Owings Mills

### Tax Credit

- □ Everall Gardens, Overlea
- □ Kessler Park, Lansdowne

### Rent Assisted & Tax Credit

□ Village Crossroads I, Nottingham\*

- □ Our Lady of Fatima I, Baltimore
- □ Our Lady of Fatima II, Baltimore
- □ Reister's Clearing, Reisterstown
- □ Reister's View, Reisterstown
- □ Starner Hill, Grantsville
- □ St. Charles House, Pikesville
- □ St. Joachim House, Violetville\*
- □ St. Luke's Place, Edgemere\*
- □ Trinity House, Towson\*
- □ Village Crossroads II, Nottingham

□ St. Mark's Apartments, Catonsville

\*Senior Support Services Available

# of bedrooms desired  $0_1_2$  (0 and 2 bedroom units are not available in all communities)

### A. GENERAL INFORMATION

1. Applicant Name:\_\_\_\_\_

(Print name as it appears on social security card)				
Present Address:				
	(Street)	(Apt	#)	
	(City)	(State)	(Zip Code)	
Telephone Number:				
-	(Home)	(Cell)	(Work)	
How long have you lived a	t your present address?	Years from	to	

2. If you have lived at the above address less than five (5) years, list your previous address:

(Street)			(Apt. #)	
(City) Years from	to	(State)	(Zip	o Code)
(b.)(Street)			(Apt. #)	
(City) Years from	to	(State)	(Zip	p Code)
	of your household bringing a	pet to live with you?	Yes	No
•	igh more than 25 lbs.) icted of illegal drug use or ar State w	•		
	me registration requirement			
			Yes	No
POUSE OR CO-TENANT	<b>INFORMATION</b>			
Applicant Name:				
rr		ears on social security card)		
Present Address:				
	(Street)	(Apt.	#)	
	(Street) (City)	(Apt. (State)		p Code)
Telephone Number:	(City)	(State)	(Zip	
-	(City) (Home)	(State) (Cell)	(Zip (Work)	)
-	(City)	(State) (Cell)	(Zip (Work)	)
How long have you lived	(City) (Home)	(State) (Cell) Years from	(Zip (Work) to	)
How long have you lived If you have lived at the al	(City) (Home) at your present address?	(State) (Cell) Years from () years, list your previous ad	(Zip (Work) to	)
How long have you lived If you have lived at the al	(City) (Home) at your present address? bove address less than five (5	(State) (Cell) Years from () years, list your previous ad	(Zip (Work) to	)
How long have you lived If you have lived at the al (a.)	(City) (Home) at your present address? bove address less than five (5	(State) (Cell) Years from () years, list your previous ad	(Zip (Work) to dress: (Apt. #)	)
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How long have you lived If you have lived at the al (a.)	(City) (Home) at your present address? bove address less than five (5	(State) (Cell) (Cell) (State) (State)	(Zip (Work) to dress: (Apt. #) (Zip (Apt. #)	) o Code)
How long have you lived If you have lived at the al (a.)	(City) (Home) at your present address? bove address less than five (5	(State) (Cell) (Cell) Years from (State) (State) (State)	(Zip (Work) to dress: (Apt. #) (Zip (Apt. #) (Zip	p Code)

### B. <u>CONTACTS</u>

In the event we are unable to reach you during the application process, please provide two contacts below.

NAME:	NAME:
RELATIONSHIP:	RELATIONSHIP:
ADDRESS:	ADDRESS:
CITY/STATE/ZIP:	CITY/STATE/ZIP:
PHONE:	PHONE:

### C. HOUSEHOLD COMPOSITION & CHARACTERISTICS

List yourself, as Head of Household, and all persons who will be living with you in this apartment:

(a) Full Name	(b) Last 4 digits of Social Security #	(c) Birth Date	(d) Birth Place (State)	(e) Age	(f) Sex	(g) Relationship
Example: John Smith	xxx-xx-1223	07/01/1940	MD	71	Μ	Self

### D. APARTMENTS FOR PERSONS WITH A PHYSICAL DISABILITY

Apartments for persons with a physical disability are apartments which are specifically designed and designated for persons with a physical disability that results in a functional limitation in access and use of the apartment. Do you need an apartment specifically designed and designated for persons with a physical disability?

Yes\_\_\_\_ No\_\_\_\_

### E. SUPPORT SERVICES PROGRAM

A fee for service program that provides meals and assistance with housekeeping, laundry, minimal personal care and care management. Please see first page of the application for specific communities.

Are you or your spouse (or co-tenant) interested in the Senior Support Services Program? Yes\_\_\_\_\_ No\_\_\_\_\_

### F. CURRENT HOUSING STATUS/NEED

- 1. If you rent your home, what is your rent payment? \$\_\_\_\_\_
- 2. If you own your home, are you planning to sell \_\_\_\_\_ or rent \_\_\_\_\_ the property? What is your mortgage payment \$\_\_\_\_\_\_
- 3. If you have lived at your current address for less than five (5) years or you currently live with a family member, please provide us with the following information for each landlord/mortgage company.

Current Landlord/Mortgage Company Name: \_\_\_\_\_

Landlord/Mortgage Company Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Landlord/Mortgage Company Phone Number: \_\_\_\_\_

(a.) Previous Landlord/Mortgage Company Name: \_\_\_\_\_

Landlord/Mortgage Company Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Landlord/Mortgage Company Phone Number: \_\_\_\_\_

	(b.) Previous Landlord/Mortgage Company Name:		
	Landlord/Mortgage Company Address:		
	City/State/Zip:		
	Landlord/Mortgage Company Phone Number:		
4.	Are you now living in a government assisted unit?	Yes	No
5.	Do you presently have a Section 8 voucher or certificate?	Yes	No
6.	Do you plan to have anyone live with you who is not listed on this application?	Yes	No
	If yes, please name and explain:		
7.	Does anyone live with you NOW who is not listed on this application?	Yes	No
	If yes, please name and explain:		
8.	Have you or your co-tenant ever been evicted?	Yes	No
	If yes, please explain the circumstances:		
9.	Why do you wish to move?		
10	. Would you consider an efficiency unit if available?	Yes	No
11	. Have you or your co-tenant's residency or government assistance in an assisted housin terminated for fraud, non-payment of rent, or failure to comply with recertification pro-	01 0	ever been
		Yes	No
12	. How did you hear about Catholic Charities Senior Communities?		
G.	INCOME INFORMATION	_	
	swer each of the following questions. For each YES answered, provide detailed informates that follow the list of questions.	ation reque	sted in the
1.	Do you or any member of your household work full time, part time, or seasonally?	Yes	No
	Do you or any member of your household expect to work during the next twelve (12) n	nonths?	
		Yes	No
3.	Do you or any member of your household work for someone who pays them in cash?	Yes	No
4.	Do you or any member of your household receive or expect to receive unemployment?	Yes	No
5.	Do you or any member of your household receive or expect to receive income from So	cial Securit	y?
		Yes	No
6.	Do you or any member of your household receive or expect to receive SSI or Public As	ssistance?	
		Yes	No
7.	Do you or any member of your household receive or expect to receive income from a p	ension, ann	uity or IRA?
		Yes	No
	Do you or any member of your household receive or expect to receive regular contribu	tions from	
	organizations or individuals not living in the unit?	Yes	No
9.	Do you or any member of your household receive or expect to receive Welfare Assistant		N.
		Yes	No

10. Do you or any member of your household receive or expect to receive alimony?	Yes	No
11. Do you or any member of your household receive income from assets including into	erest or divid	lends from
checking or savings accounts, Certificates of Deposit, stocks or bonds?	Yes	No
12. Do you or any member of your household receive income from rental property, real	estate, or bu	isiness
ventures?	Yes	No
13. Do you or any member of your household have a Direct Express card?	Yes	No
14. Do you or any member of your household a have whole life insurance policy?	Yes	No
If yes, what is the cash value? \$		

Please list the amount of <u>GROSS INCOME</u> expected monthly in the chart below for each person who will be living in the unit. If no income, write \$0.

Income Source	Head of Househol	d	Spouse		<b>Co-Tenant</b>	
Wages/Salaries, etc.	\$ /1	mo.	\$	/mo.	\$	/mo.
Unemployment Benefits						
Social Security (SSA)						
Supplemental Security (SSI)						
Pension/Annuity/IRA						
Recurring Cash Contributions						
Welfare Assistance						
Alimony						
Interest/Dividend Income						
Rental/Real Estate Income						

### H. ASSET INFORMATION

Enter the requested information in the chart below for each household member's assets:

1. BANK ACCOUNTS: Checking, Savings, CD's, Money Market, IRA, Direct Express, etc.

Bank Name	Type of Account	Balance	Interest Rate
		\$	%
		\$	%
		\$	%
		\$	%
		\$	%
		\$	%
		\$	%
		\$	%
		\$	%

### 2. SECURITIES/STOCKS:

Name of Company	# of Shares	Price Per Share	Annual Dividend
		\$	\$
		\$	\$

#### 3. **BONDS**:

Denomination Amounts	Number of Bonds

#### 4. **PROPERTY OWNED**:

Please list the address and market value of each property/real estate owned.

Address	Fair Market Value	Mortgage Balance (if any)
	\$	\$
	\$	\$
	\$	\$

5. Have you sold or given away any assets for less than its Fair Market Value in the past two (2) years?

Yes N	No
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Asset	Fair Market Value	Amount Received
	\$	\$
	\$	\$

### I. <u>MEDICAL EXPENSES</u> (Not required for Tax Credit Communities)

Do you pay for a care attendant or for any equipment for a disabled member(s) of your household which is necessary to permit someone in your household to work?
 Yes\_\_\_\_\_ No\_\_\_\_

If yes, please identify expenses: \_\_\_\_\_

2. If you presently have any of the following medical expenses which you pay **<u>OUT OF POCKET</u>** and are not reimbursed, please fill in the following requested information:

Medical Expense	Monthly Out of Pocket Cost
AARP insurance	\$
Blue Cross/Blue Shield insurance	\$
Dental expenses	\$
Eyeglasses, hearing aids, batteries	\$
Home health care costs	\$
Medical expenses of a permanently institutionalized household member	\$
Medicare insurance	\$
Monthly payments on medical bills	\$
Other medical insurance	\$
Physician visit	\$
Prescriptions/Non-prescription	\$
Rental of medical equipment	\$
Service of health care facilities	\$
Transportation to medical office/visits/hospitals	\$

3. Do you receive medical assistance through SSI?

### J. <u>SERVICES</u>

Would you like to be contacted by Answers for the Aging for additional information about services in your community? Yes\_\_\_\_ No\_\_\_\_

### K. APPLICANT CERTIFICATION

If accepted, I certify that the unit I occupy will be my only residence. I understand that the above information is being collected to determine my eligibility for housing. I authorize Catholic Charities Senior Communities to verify all information provided on this application and to contact previous or current landlords or other sources of credit and verification information which may be released to appropriate Federal, State or local agencies. As a condition of consideration for housing, a credit, rental, criminal and sex offender history check will be required. I certify that the statements made in this application are true and complete to the best of my knowledge and belief. I understand that false statements or information are punishable under Federal law. I understand that if my application is approved, I must keep my contact information current. Failure to do so may result in removal from the waitlist.

(Signature of Head of Household)	(Date)
(Signature of Spouse or Co-Tenant)	(Date)
(Signature of Third Co-Tenant)	(Date)
(Management)	(Date)

# PLEASE RETURN THIS COMPLETED AND SIGNED APPLICATION WITH THE ATTACHED SUPPLEMENT TO APPLICATION FOR FEDERALLY ASSISTED HOUSING TO:

CATHOLIC CHARITIES SENIOR COMMUNITIES 2300B Dulaney Valley Road Timonium, Maryland 21093

# PLEASE REMEMBER TO KEEP A COPY OF THIS APPLICATION FOR YOUR RECORDS.

Supplemental and Optional Contact Information for HUD-Assisted Housing Applicants

#### SUPPLEMENT TO APPLICATION FOR FEDERALLY ASSISTED HOUSING

This form is to be provided to each applicant for federally assisted housing

**Instructions: Optional Contact Person or Organization**: You have the right by law to include as part of your application for housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health, advocacy, or other organization. This contact information is for the purpose of identifying a person or organization that may be able to help in resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may require. **You may update, remove, or change the information you provide on this form at any time.** You are not required to provide this contact information, but if you choose to do so, please include the relevant information on this form.

Applicant Name:			
Mailing Address:			
Telephone No:	Cell Phone No:		
Name of Additional Contact Person or Organization:			
Address:			
Telephone No:	Cell Phone No:		
E-Mail Address (if applicable):			
Relationship to Applicant:			
Reason for Contact: (Check all that apply)			
Emergency	Assist with Recertification Process		
Unable to contact you	Change in lease terms		
Termination of rental assistance	Change in house rules		
Eviction from unit	Other:		
Late payment of rent			
<b>Commitment of Housing Authority or Owner:</b> If you are arise during your tenancy or if you require any services or issues or in providing any services or special care to you.	re approved for housing, this information will be kept as part of your tenant file. If issues special care, we may contact the person or organization you listed to assist in resolving the		
Confidentiality Statement: The information provided on applicant or applicable law.	this form is confidential and will not be disclosed to anyone except as permitted by the		
requires each applicant for federally assisted housing to be organization. By accepting the applicant's application, the requirements of 24 CFR section 5.105, including the prohi	munity Development Act of 1992 (Public Law 102-550, approved October 28, 1992) e offered the option of providing information regarding an additional contact person or e housing provider agrees to comply with the non-discrimination and equal opportunity ibitions on discrimination in admission to or participation in federally assisted housing gin, sex, disability, and familial status under the Fair Housing Act, and the prohibition on 975.		
Check this box if you choose not to provide the cor	ntact information.		

#### Signature of Applicant

The information collection requirements contained in this form were submitted to the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520). The public reporting burden is estimated at 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Section 644 of the Housing and Community Development Act of 1992 (42 U.S.C. 13604) imposed on HUD the obligation to require housing providers participating in HUD's assisted housing programs to provide any individual or family applying for occupancy in HUD-assisted housing with the option to include in the application. The objective of providing such information is to facilitate contact by the housing provider with the person or organization identified by the tenant to assist in providing any delivery of services or special care to the tenant and assist with resolving any tenancy issues arising during the tenancy of such tenant. This supplemental application information is to be maintained by the housing provider and maintained as confidential information. Providing the information of the HUD Assisted-Housing Program and is voluntary. It supports statutory requirements and program and management controls that prevent fraud, waste and mismanagement. In accordance with the Paperwork Reduction Act, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information, unless the collection displays a currently valid OMB control number.

Privacy Statement: Public Law 102-550, authorizes the Department of Housing and Urban Development (HUD) to collect all the information (except the Social Security Number (SSN)) which will be used by HUD to protect disbursement data from fraudulent actions.

Date